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May 6 103

Mackenzie Valley Environmental Impact Review Board

Box 938 , 5102-50th Avenue, Yellowknife, NT X1A 2N7

From: Alan Ehrlich Fax: 867-766-7074
Phone:
Date: May 6, 2003 Pages: 2 * including this page
To: Laurence Stephenson Fax: (604) 542-2691
CC: Bob Wolley, MVLWB
Re: Consolidated Goldwin
Ventures Inc. Diamond
Exploration

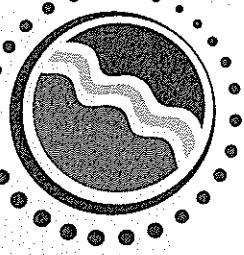
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Mackenzie Valley Environmental Impact Review Board



May 6, 2003

Mr. Laurence Stephenson
GEOFIN Geological & Financial Consulting Services
1136 Martin St.
White Rock, BC V4B 3W1

Tel/Fax 604-542-2691

Dear Mr. Stephenson,

RE: Consolidated Goldwin Ventures Inc. Diamond Exploration

Thank you for your letter of April 28th, 2003. Your concerns have been noted, and will be brought to the Board's attention.

Please note that the Mackenzie Valley Resource Management Act requires the Review Board to conduct an environmental assessment for every project referred from preliminary screening, under s.126(1). The Review Board has no option for declining to conduct an environmental assessment from such a referral.

Sherry Sian is the Environmental Assessment Officer that will be coordinating this environmental assessment. If you have further questions, please contact Sherry at (867) 766-7063 or ssian@mveirb.nt.ca.

Sincerely,

A handwritten signature in black ink, appearing to read "Vern Christensen".

Vern Christensen
Executive Director

cc. Bob Wolley, MVLWB