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July 20, 2004

Ms. Kimberley Cliffe-Phillips
Environmental Assessment Officer
Mackenzie Valley Environmental Impact Review Board
P.O. Box 938
YELLOWKNIFE, NT X1A 2N7

Dear Ms. Cliffe-Phillips:

Re: Draft Terms of Reference and Workplan for the Horn River Mineral Exploration

Indian and Northern Affairs Canada (INAC) has reviewed the Draft Terms of Reference for the Environmental Assessment of the Jane Lind Horn River Mineral Exploration and have no concerns or comments at this time. INAC looks forward to receiving and reviewing the Developer's Assessment Report (DAR) and may provide comments during that phase of the Environmental Assessment process.

If you have any questions please contact Mr. Fraser Fairman, Environment and Conservation Division, INAC, at 669-2587.

Sincerely,

Eric Yaxley
Senior Environmental Scientist.

Canada