

Tyhee NWT Corp

July 25, 2008

Mackenzie Valley Land and Water Board
Box 2130
7th Floor - 4910 50th Avenue
Yellowknife, NT X1A 2P6
Phone: (867) 669-0506

Attention: Ms. Wanda Anderson, Executive Director;

**Re: Land Use Permit Application MV2005D0009 and
Water License Application MV2005L2-0003 -
Yellowknife Gold Project**

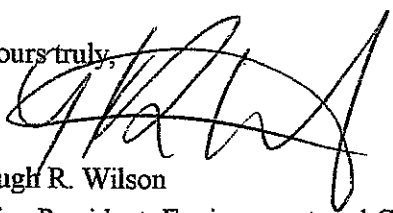
With respect to the above captioned files, Tyhee NWT Corp (Tyhee) is requesting the Mackenzie Valley Land and Water Board withdraw these applications (Land Use Permit Application MV2005D0009 and Water License Application MV2005L2-0003) for the Yellowknife Gold Project, which is done in response to discussions Tyhee NWT Corp had with Board staff in a meeting on October 25, 2007.

As a result, Tyhee NWT Corp is submitting a new application (including applicable fees), for the Yellowknife Gold Project which reflects the new development plan for the Yellowknife Gold Project.

In correspondence with Mr. Jason Ash, Regulatory Officer, it was confirmed on July 17, 2008 that the land use fees filed with the application in March 2005 in the amount of \$7910.00 (minus the application fee) will be refunded to Tyhee NWT Corp shortly.

If you have any questions concerning this request, please contact me on cell (780) 975-2550.

Yours truly,


Hugh R. Wilson
Vice President-Environment and Community Affairs

CC - Vern Christensen, Executive Director, MVEIRB