

Mackenzie Valley Environmental Impact Review Board

EA0708-004

DM

Our file: EA0708-004

August 28, 2007

Gordon Davidson, Vice President, Exploration
Bayswater Uranium Corporation
510-510 Burrard St., Vancouver, BC
V6C 3A8

Dear Mr. Davidson,

Re: Notice of Referral to Environmental Assessment – Bayswater Uranium Corporation, El Lake, Dubawnt River Watershed, Thelon Basin

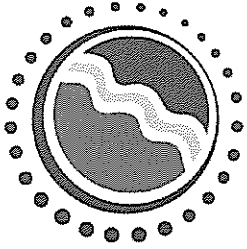
You are hereby notified that the above noted proposed mineral exploration program (“El Lake”, MVLWB file number MV2007C0010) by Bayswater Uranium Corporation has been referred to the Mackenzie Valley Environmental Impact Review Board (“Review Board”) for environmental assessment, pursuant to subsection 125(1) of the *Mackenzie Valley Resource Management Act* (“MVRMA”). The El Lake project was referred to the Review Board by the Mackenzie Valley Land and Water Board on August 24, 2007, on the basis that the development might be a cause of public concern. This referral was received by the Review Board on August 27, 2007, and this proposed development is now under environmental assessment, as required by section 126(1) of the MVRMA.

As per the requirements of *MVRMA* s.118(1), no license, permit or other authorization for the carrying out of this development may be issued under any federal or territorial law until the completion of the environmental assessment.

The Review Board will create a public registry for this file, where all pertinent information will be held. The public registry will be available online at www.mveirb.nt.ca/registry. Details of the environmental assessment process are described in the Review Board’s *Environmental Impact Assessment Guidelines*, available online at www.mveirb.nt.ca.

The Review Board will determine the scope of the development and scope of assessment in consultation with interested parties (including Bayswater Uranium Corporation) and will provide your company with Terms of Reference and a Work Plan for the environmental assessment.

For your information, Tawanis Testart (ttestart@mveirb.nt.ca; ph: (867) 766-7066) will be the lead Environmental Assessment Officer on this file. If you have any immediate questions, however, do not hesitate to contact me at (867) 766-7052 or by e-mail at amacdonald@mveirb.nt.ca.



Mackenzie Valley Environmental Impact Review Board

Sincerely,

Alistair MacDonald
Environmental Assessment Officer

By fax and email