

Our File: EA0708-006

October 28, 2008

To the distribution list:

RE: Hunter Bay Minerals, Hunter Bay Mineral Exploration EA

The Mackenzie Valley Environmental Impact Review Board (the Review Board) met on October 23, 2008 to discuss the environmental assessment (EA) of Hunter Bay Minerals' exploration program at Great Bear Lake. At that time, the Review Board decided to terminate the EA of this development project. The public record for this file has been closed and there will be no further updates.

Thank you for your participation in this matter.

Regards,

Tawanis Testart

EAO