

May 26, 2010 Via e-mail only to: vchristensen@mveirb.nt.ca

Mackenzie Valley Environmental Impact Review Board Box 938 2nd Floor – 5102 - 50th Avenue Yellowknife, NT X1A 2N7

Attention: Mr. Vern Christensen, Executive Director, MVEIRB;

Re: Developers Assessment Report Tyhee NWT Corp's Yellowknife Gold Project File EA0809-003

This will acknowledge receipt of the letter dated May 12, 2010 signed by Mr. Paul Mercredi, Environmental Assessment Officer within which he asks for the timing of Tyhee NWT Corp submitting the DAR for the Yellowknife Gold Project.

With the above in mind, Tyhee NWT Corp would like to update the MVEIRB that we are currently awaiting the completion of the Pre-Feasibility Study (PFS) report which is in progress. The operational inputs from the PFS are required for the completion of the DAR and once in hand the DAR will require some time to prepare it for submission to the MVEIRB. As the inputs from the PFS are a critical component for the DAR and the upcoming field season that will minimize our access to our consultants, we expect to submit the DAR near the end of 2010. Should the inputs from the PFS be in hand sooner than expected and the consultants are more readily available, Tyhee would advise the board if there is any change to the stated submission date. We understand that submitting the DAR sooner would pose no problem to the MVEIRB in completing the environmental assessment.

Should you have any questions related to this matter, please contact me on my cell 780-975-2550.

Yours truly,

Original signed by H.R. Wilson

Hugh R. Wilson Vice President–Environment and Community Affairs