

November 18, 2010

Via e-mail only to: vchristensen@mveirb.nt.ca

Mackenzie Valley Environmental Impact Review Board Box 938 2nd Floor – 5102 - 50th Avenue Yellowknife, NT X1A 2N7

Attention: Mr. Vern Christensen, Executive Director, MVEIRB;

Re: Developers Assessment Report Tyhee NWT Corp's Yellowknife Gold Project File EA0809-003

This will acknowledge receipt of e-mail from Mr. Paul Mercredi, Environmental Assessment Officer dated October 28, 2010, within which he asks for an update and the anticipated timing of Tyhee NWT Corp submitting the DAR for the Yellowknife Gold Project.

With the Pre-Feasibility Study (PFS) report in hand and currently being reviewed internally we are proceeding with the preparation of the DAR and with this in mind Tyhee NWT Corp expects to have the DAR submitted to the MVEIRVB by late March / early April 2011. Should any unforeseen problems arise in the interim, Tyhee would advise the board if there is any change to the stated submission date. We understand that submitting the DAR sooner would pose no problem to the MVEIRB in completing the environmental assessment.

Should you have any questions related to this matter, please contact me on my cell 780-975-2550.

Yours truly,

Original signed by H.R. Wilson

Hugh R. Wilson Vice President–Environment and Community Affairs