

February 14, 2012 Via E-mail only to: Nicole Spencer: <a href="mailto:nspencer@reviewboard.ca">nspencer@reviewboard.ca</a>

Ms. Nicole Spencer, Environmental Assessment Officer Mackenzie Valley Environmental Impact Review Board 200 Scotia Centre 5102-50th Ave Box 938, Yellowknife, NT X1A 2N7

Dear Ms. Spencer:

Re: Submission of Part 1 Information Requests (IR's)
Tyhee NWT Corp. - Yellowknife Gold Project [2008]
EA0809-003

Further to our telephone conversation on February 10, 2012, Tyhee NWT Corp is pleased to provide an update on the timing for our submission of the MVEIRB's Part 1 Information Requests related to the key line of inquiry – mine site water quality.

As mentioned on February 10, 2012 Tyhee is currently advancing two aspects of the YGP, one is the Feasibility Study and the other is the Environmental Assessment. Also, you will recall that the MVEIRB visited site on September 23, 2011 and during those on site discussions, Tyhee personnel presented some perceived operational changes that not only would enhance project economics but also improve the environmental effects the YGP will have on the environment. At that time, the MVEIRB supported any changes that would improve the project and that responses to the MVEIRB IR's should include the latest information.

With the above in mind, Tyhee NWT Corp plans on submitting the Part 1 Information Requests and the outstanding Part 2 information request (1-2-5) on March 30, 2012.

If there are any questions concerning our submission please contact me on my cell 780-975-2550. We look forward to working with you to complete this review in a timely manner.

Yours truly,

Original signed by "H.R.Wilson"

Hugh R. Wilson
Vice President–Environment and Community Affairs