

August 19, 2013

via e-mail only to: vchristensen@reviewboard.ca

Mr. Vern Christensen, Executive Director
Mackenzie Valley Environmental Impact Review Board
200 Scotia Centre, 5102-50th Ave
Box 938
Yellowknife, NT X1A 2N7

Re: EA0809-003; Yellowknife Gold Project – Response to MVEIRB letter dated July 25, 2013

Dear Mr. Christensen:

This is to acknowledge receipt of your letter dated July 25, 2013 and to note that Tyhee NWT Corp accepts the MVEIRB's position related to our request for a six-month adjournment to the EA.

As started in our July 23, 2013 letter to the MVEIRB in which we emphasized the issues related to the delay in completing the Information Requests (IR's) and Updated Project Description, we reiterate that these issues remain.

The delays in the EA, while the responsibility of Tyhee NWT Corp, were primarily caused by the inclusion of improvements identified during development of the Yellowknife Gold Project Feasibility Study completed in August of 2012. These improvements included a longer project life, significantly better project economics, and mitigation of perceived environmental impacts. Incorporating such significant changes into the Updated Project Description as well as providing the technical details to include in the various IR's has been an enormous undertaking which remains ongoing. The other factors affecting the timelines of the EA process mentioned in our July 19, 2013 letter remain valid and Tyhee NWT Corp will be unable to meet the MVEIRB's deadline for submission of August 21, 2013.

With the above in mind, Tyhee NWT Corp agrees with the MVEIRB's suggestion to suspend EA 0809-003 until such time as Tyhee NWT Corp is prepared to advise the MVEIRB that it is in a more favorable position to move forward with the Yellowknife Gold Project EA process.

As mentioned in our July 23, 2013 letter, Tyhee NWT Corp wants to assure the MVEIRB and interested parties that we are committed to meeting our obligations in a timely manner so the EA for the Yellowknife Gold Project can move forward as quickly as possible.

Tyhee NWT Corp respectfully solicits the Review Board's support in this matter.

Yours truly;

Original signed by "H.R.Wilson"

Hugh R. Wilson Vice President, Environment and Community Affairs