

EA1213-001 MGM Energy Corp. – East MacKay/Sahtu Unconventional Oil Project

October 9, 2012

Distribution List EA1213-001 East MacKay/Sahtu Unconventional Oil Project, MGM Energy Corp.

Re: Notice of Referral to Environmental Assessment – MGM Energy Corp. – East MacKay/Sahtu Unconventional Oil Project – EA1213-001

On October 4, 2012 the Sahtu Land and Water Board referred MGM Energy Corp.'s land use permit application (S12A-003) and water licence (S12L1-003) for an unconventional oil project (the development) to environmental assessment by the Mackenzie Valley Environmental Impact Review Board. The Sahtu Land and Water Board referred the proposed development to environmental assessment pursuant to paragraph 125(1)(b) of the *Mackenzie Valley Resource Management Act* "because the development proposal might have a significant adverse impact on the environment and be of public concern."

The proposed development includes:

- wellpad construction
- drilling, completion and testing for unconventional oil resources
- horizontal fracturing
- produced gas flaring
- barge landing, staging area and associated facilities use and construction
- construction and drilling camps
- access road use and construction
- potential helipad use and construction
- water monitoring and source wells
- water source, storage and management facilities
- waste storage and management facilities
- hazardous materials and fuel storage facilities.

The Mackenzie Valley Environmental Impact Review Board (the "Review Board") will hold issues scoping sessions with interested parties and agencies to help identify what aspects of the development require further analysis in the environmental assessment. Afterwards, the Review Board will determine both the scope of the development and scope of the assessment to produce a draft Terms of Reference and Work Plan. Please browse the following website for further information on the Review Board's processes: http://www.reviewboard.ca/review_board_101.

The Review Board will post an electronic copy of the East MacKay/Sahtu Unconventional Oil Project description report on its public registry at http://www.reviewboard.ca/registry/. In the interest of an efficient process, the Review Board encourages interested parties to review the development



description report prior to participation in the scoping sessions. Parties wishing to obtain electronic copies of the development description report should contact the Review Board at (867) 766-7050.

Please indicate before October 23, 2010 whether you wish to receive further correspondence and remain on this distribution list by returning the attached sheet by e-mail to shayden@reviewboard.ca or by fax at (867) 766-7074. You can also sign up for an e-mail subscription at http://reviewboard.ca/subscriptions/. The Review Board website will be updated soon to reflect the new referral.

Regards,

original signed by

Shannon Hayden Environmental Assessment Officer Mackenzie Valley Environmental Impact review Board

Tel.: (867) 766-7066; Fax: (867) 766-7074

Toll Free: 1-866-912-3472 shayden@reviewboard.ca



If your organization wants to remain on the distribution list for the environmental assessment of the proposed East MacKay/Sahtu Unconventional Oil Project, please fax or e-mail or mail this form to the lead Environmental Assessment Officer for the project at the Review Board office within the next 14 days.

Tel.: (867) 766-7066

Fax: (867) 766-7074

If you have internet access, the Review Board encourages parties to subscribe to the environmental assessment on the Review Board's website: www.reviewboard.ca.

Organization	
Contact Person	
Mailing Address	
Telephone Number	
Fax Number	
E-mail Address	
Correspondence Preference (fax or e-mail)	Please note that this assessment will generate considerable amounts of paper. If you select fax as preferred mode you will receive all correspondence via fax. We will send all correspondence via e-mail unless otherwise instructed. If you prefer fax transmissions, check here []