



May 3, 2011

File No.: L020

Mr. Alan Ehrlich
Panel Manager
Gahcho Kué Diamond Mine Environmental Impact Review Panel
Mackenzie Valley Environmental Impact Review Board
200 Scotia Centre
Box 938
Yellowknife, NT Z1A 2N7

Dear Mr. Ehrlich:

Re: Environmental Impact Statement Conformity Review Response

Thank you for your letter of March 17, 2011 identifying the Terms of Reference (TOR) Items that still need to be addressed. De Beers Canada Inc (De Beers) appreciates the effort of the Gahcho Kué Panel (Panel) and staff in undertaking the TOR conformity review of the Environmental Impact Statement (EIS) submitted by De Beers for the Gahcho Kué Project (the Project). De Beers is pleased to provide the attached submission addressing Items 2, 4 and 5 listed in the Panel's conformity review determination.

We believe that together the attached and the EIS provide the necessary information on the substance of these three identified items to enable technical discussions to occur. We trust that the Panel will find this submission to be adequate in addressing these three deficiency concerns identified. We look forward to working directly with interveners and staff at the technical sessions to address any concerns arising from the information.

With respect to the remaining conformity Items 1, ToR 4.1. (Water Quality and Fish in Kennady Lake) and 3, ToR 5.2.6 (Waste Rock and Processed Kimberlite Storage), De Beers and its consultants are continuing to finalize these items with a view to submitting the information required by the Panel on July 15, 2011.

Please contact me should you have any questions.

Sincerely,

Paul Cobban
Permitting Manager

Attachment



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