



May 20, 2010

File: L020

Ms. Gabrielle Mackenzie-Scott
Chairperson
Gahcho Kué Diamond Mine Environmental Impact Review Panel
Mackenzie Valley Environmental Impact Review Board
200 Scotia Centre
Box 938
Yellowknife, NT X1A 2N7

Dear Ms. Mackenzie-Scott:

Re: Update 4 on the Gahcho Kué Environmental Impact Statement – EIR0707-001

This letter provides the fourth update on the status of the Environmental Impact Statement (EIS) for the proposed Gahcho Kué Project (Project).

The Feasibility Study for the Project has continued to progress in accordance with our schedule, and remains on target for completion in August this year.

Progress continues on developing and finalizing the EIS. This includes undertaking additional field work this summer to refresh the baseline information for the project. As of the writing of this letter, the EIS continues to be on track for submission in the third or fourth quarter of 2010.

As mentioned previously, De Beers will work with communities in advance of the submission of EIS to schedule additional engagement activities. The purpose of these activities is to refresh peoples' understanding of the proposed Project and to provide additional opportunities for feedback. Subsequent to our letter to you in February, De Beers has invited a number of Aboriginal Communities to participate in a visit to the Kennady Lake exploration camp this summer. The logistics for these visits are now being finalized for visits in both July and August. We are looking forward to engagement activities with regulators in the near future.

... /2



DE BEERS CANADA INC.
65 OVERLEA BOULEVARD, SUITE 300, TORONTO, ONTARIO, M4H 1P1
TEL 1 (416) 645-1710 FAX 1 (416) 847-1819
www.debeerscanada.com

Ms. Gabrielle Mackenzie-Scott
May 20, 2010

Thank you for the opportunity to provide this update. We look forward to providing the fourth update by August 20, 2010.

Yours truly,



Chantal Lavoie, P. Eng.
A/Chief Executive Officer & Chief Operating Officer

