



Mackenzie Valley Environmental Impact Review Board

March 5th, 2004

Northern River Surveys Ltd.
c/o Nathan Cicoria
Lornel Consultants
400-6th St. SW
Calgary AB T2P 1X2
Fax: (403) 265-3874

Dear Mr. Cicoria,

**Re: Northern River Surveys (NRS) Ltd.'s South Nahanni and Liard Rivers
Seismic Program**

On Oct. 7th, 2003, the Mackenzie Valley Environmental Impact Review Board (MVEIRB) advised NRS that the environmental assessment of the above project would be terminated if a revised Developer's Assessment Report was not received by January 2, 2004. This date was an extension, granted at the request of NRS, of a previous (Sept. 1st, 2003) deadline that was not met by NRS.

As no revised Developer's Assessment Report was received by the deadline, the MVEIRB has terminated the environmental assessment.

Sincerely,

A handwritten signature in black ink, appearing to read 'A. Ehrlich', written over a horizontal line.

Alan Ehrlich
Senior Environmental Assessment Officer