



May 19, 2008

Via e-mail only to: vchristensen@mveirb.nt.ca

Mr. Vern Christensen, Executive Director
Mackenzie Valley Environmental Impact Review Board
Box 938
2nd Floor – 5102 - 50th Avenue
Yellowknife, NT
X1A 2N7

Dear Mr. Christensen:

**Re: Developers Assessment Report
Tyhee NWT Corp's Yellowknife Gold Project**

This will acknowledge receipt of your letter dated April 28, 2008 related to the above captioned subject (your file EA 0506-004). Tyhee NWT Corp has, when necessary, provided project updates to the MVEIRB staff and the work that is ongoing related to this project. As a follow-up to your letter and our telephone conversation on April 30, 2008, Tyhee provides the following as an update on the Yellowknife Gold Project.

The engineering studies related to the YGP are ongoing and we expect this engineering work to be completed late in the 2nd quarter 2008, following which, we would extract the relevant information to be incorporated into the revised project description. Tyhee NWT Corp expects that this work will be completed to submit the revised project description report to the MVLWB early in the third quarter 2008.

Tyhee feels that the revised project description, when submitted, will clarify the operating scenario and enable the MVLWB and MVEIRB to determine if the revised project description report warrants re-screening and additional scoping sessions leading to revised terms of reference for the Developers Assessment Report (DAR). We would expect that until the revised project description report is submitted, MVEIRB's current file (EA 0506-004) will remain in effect.

We appreciate the Board's consideration of this matter and should changes to the forgoing require further updates, Tyhee NWT Corp will provide as necessary.

Should you require anything further, please contact the undersigned by calling me on my cell (780) 975-2550.

Yours truly,

Original signed by H.R. Wilson

Hugh R. Wilson
Vice President–Environment and Community Affairs

CC: Wanda Anderson, Executive Director, MVLWB (wanda@mvlwb.com)
Jason Ash, MVLWB (e-mail only)
Dave Webb, President and CEO, Tyhee Development Corp. (e-mail only)
Roger Sylvestre, Executive Vice President, Tyhee Development Corp (e-mail only)
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