



July 31, 2009

The Honourable Chuck Strahl, P.C., M.P.
Minister, Indian and Northern Affairs Canada
10 Wellington Street North Tower
Hull, P.Q. K1A 0H4

RE: Closure of Environmental Assessment files EA0708-004 (Bayswater Uranium Corporation El Lake Mineral Exploration Project) and EA0708-005 (Bayswater Uranium Corporation Crab Lake Mineral Exploration Project).

Dear Minister Strahl,

The Review Board issued Reports of Environmental Assessment and Reasons for Decision on the two above-noted files to your office on September 11, 2008. The Review Board recommended that the EL Lake development be rejected in accordance with section 128 (1)(d) of the Mackenzie Valley Resource Management Act. The Review Board recommended that the Crab Lake development move forward with mitigation measures.

On June 29, 2009, Bayswater Uranium Corporation issued a letter to the Mackenzie Valley Land and Water Board and the Mackenzie Valley Environmental Impact Review Board, giving formal notice of withdrawal of its Land Use Permit Applications MV2007C0009 and MV2007C0010, which relate to these environmental assessments.

The Review Board met on July 28, 2009 to discuss the June 29th correspondence received from Bayswater Uranium Corporation. This letter is to advise you of the outcome of the Board's discussion in this regard.

Given the developer's withdrawal of the permit applications related to the environmental assessments, the Review Board decided to close environmental assessment files EA0708-004 and EA0708-005. The environmental assessments of the proposed Bayswater Uranium Corporation's El Lake Mineral Exploration Project and Crab Lake Exploration Project developments are now officially closed.

Regards,

A handwritten signature in blue ink, appearing to read 'Richard Edjericon', written over a horizontal line.

Richard Edjericon
Chairperson

Cc: Gordon I. Davidson, Bayswater Uranium Corporation