

EA0809-003  
Yellowknife Gold Project

May 12, 2010

Mr. Hugh Wilson  
Vice President, Environment and Community Affairs, Tyhee NWT Corporation  
Suite 401 – 675 West Hastings Street Vancouver, BC V6B 1N2

Dear Mr. Wilson,

**Re: Tyhee's release of the Yellowknife Gold Project Developer's Assessment Report**

On January 12, 2010, the Review Board received Tyhee's letter clarifying the anticipated release of the Yellowknife Gold Project Developer's Assessment Report. In that letter, Tyhee stated that this report may be released in the second quarter pending the results of a pre-feasibility study on the project.

With the start of the second quarter, please advise the Review Board when it can expect to receive the Developer's Assessment Report.

Regards,



Paul Mercredi  
Environmental Assessment Officer  
Mackenzie Valley Environmental Impact Review Board

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