

May 11, 2011

HAND or COURIER DELIVERED

Vern Christensen, Executive Director Mackenzie Valley Environmental Impact Review Board 200 Scotia Centre 5102-50th Ave Box 938, Yellowknife, NT X1A 2N7

Dear Mr. Christensen;

Re: Developers Assessment Report Tyhee NWT Corp. - Yellowknife Gold Project [2008] EA0809-003

As confirmed by the MVEIRB on April 27, 2011, Tyhee NWT Corp is pleased to provide two (2) hard copies of the main document and all appendices plus 20 DVD's that includes both the main document and all appendices and understand that all reviewers will have electronic access to the DAR on the MVEIRB web site. However, as a courtesy, I have provided complete hard copies to those on the CC list below.

The Developers Assessment Report (DAR) has been prepared in response to the Terms of Reference and Final Work Plan issued by the Mackenzie Valley Environmental Impact Review Board (MVEIRB) on May 25, 2009 for the Yellowknife Gold Project.

Tyhee NWT Corp's submission is done so with the expectations that the timelines in the 2009 Terms of Reference and Work Plan can be followed and the EA process can be completed as outlined in the Work Plan dated May 25, 2009. Tyhee NWT Corp is committed to working with the MVEIRB to accomplish this goal.

As you know, over the past few years, there have been various government initiatives reviewing the overall regulatory process in the NWT including the timelines to complete various components of the process, one being the Environmental Assessment Process being undertaken by the MVEIRB followed by the regulatory phase carried out by the MVLWB. With this in mind, Tyhee NWT Corp would be open to discussions on how the timing of the overall regulatory review might be optimized and in particular, an opportunity may exist for a joint review of the DAR by the MVEIRB and the MVLWB. Tyhee NWT Corp looks forward to discussions with the MVEIRB's on this topic.

If there are any questions concerning our submission please contact me at the numbers provided or on my cell 780-975-2550. We look forward to working with you to complete this review in a timely manner.

Yours truly,

Original signed by "H.R.Wilson"

Hugh R. Wilson Vice President–Environment and Community Affairs

CC: Todd Slack, YKDFN (complete hard copy and DVD) Sheryl Grieve, NSMA (complete hard copy and DVD) Matthew Spence , NMPO, Yellowknife (complete hard copy and DVD) Mr. Willard Hagen, Chair MVLWB, Yellowknife (complete hard copy and DVD) Tom Hoefer , NWT and Nunavut Chamber of Mines (complete hard copy and DVD)