

Note to file

EA 0809-004 Fortune Minerals Limited, NICO Project

May 25, 2011

Re: Developer's Assessment Report uploaded to public registry and available in hard copy and cd

This is a notification that the Developer's Assessment Report (DAR) for the Fortune Minerals Limited NICO Project has been placed on the Mackenzie Valley Review Board website.

In addition, Fortune Minerals Limited has made available a limited number of hard copy versions of the DAR. Hard copies of the DAR are available for pickup by interested parties at the Review Board office. Copies of the DAR on cd are also available by request.

If you have any questions, please contact me by email or phone.

Regards,

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