

Note to file

EA 0809-004
NICO Project, Fortune Minerals Limited

February 10, 2011

Re: EA Update, Developer's Assessment Report submission date

Fortune Minerals Limited has indicated that they will submit a Developer's Assessment Report (DAR) for the NICO Project at the end of March 2011.

An updated Work Plan outlining next steps in the environmental assessment will be prepared and distributed once the DAR is found to be in conformity with the Terms of Reference.

Please contact me if you have any questions.

Regards,

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