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November 7, 2012

sent via email

Sahtu Land and Water Board
P.O. Box 1
Fort Good Hope, NT X0E 0H0

Attention: Paul Dixon, Executive Director

Dear Sir,

**Re: Withdrawal of Applications
East Mackay 2 Well Horizontal Drilling Project
Land Use Permit S12A-003 and
Water Licence S12L1-003**

MGM Energy Corp. (MGM) applications for Land Use Permit S12A-003 and Water Licence S12L1-003 to access land, use water and deposit waste in the conduct of a two well exploration program were referred to the Mackenzie Valley Environmental Impact Review Board for environmental assessment (EA1213-001) on October 4, 2012.

MGM respectfully withdraws its applications S12A-003 and S12L1-003 and as a result will not participate in the environmental assessment. Should additional clarification be required, please contact Shirley Maaskant at shirley.maaskant@mgmenergy.com or telephone 403-781-7840.

Yours truly,

MGM Energy Corp.

For/ Shirley Maaskant
Manager, Regulatory & Community Affairs

cc: Tony Morris, Sahtu Land and Water Board
Shannon Hayden, Environmental Assessment Officer, Mackenzie Valley Environmental Impact Review Board