



February 2, 2016

Mackenzie Valley Environmental Impact Review Board
Attention: JoAnne Deneron
200 Scotia Centre
Box 938, 5102-50th Ave
Yellowknife, NT X1A 2N7

Subject: Acknowledgement of Report of Environmental Assessment

Dear Ms. Deneron,

On behalf of Dominion Diamond Corporation, I would like to extend our appreciation to the Review Board for the timely completion of the Report of Environmental Assessment for the Jay Project.

We are pleased that the Review Board made a recommendation for approval of the Project, subject to the measures described in the report. We look forward to a full review and consideration of all aspects of the Report over the coming days.

We thank the Board members and staff for their hard work on the Environmental Assessment. As we have advised in the past, the Jay Project is particularly sensitive to timelines and we recognize and appreciate the Review Board's diligence in assessing the project thoroughly within the timeline established in December 2014, notwithstanding the complexity of the issues.

The Environmental Assessment process is reflective of the regulatory discipline and efficiency that the Devolution of Land and Resources promised and has started to deliver.

We would also like to thank all the communities and all other Parties for their active interest and participation throughout the environmental assessment process.

Sincerely,

A handwritten signature in black ink, appearing to read 'B. Bell'.

Brendan Bell
Chief Executive Officer

cc Parties to the Environmental Assessment