

January 4, 2011

Chantal Lavoie A/Chief Executive Officer and Chief Operating Officer De Beers Canada Inc. Suite 300, 5102-50th Avenue Yellowknife, NT X1A 3S8

Dear Mr. Lavoie,

RE: Receipt of Environmental Impact Statement

This letter acknowledges the Gahcho Kue Environmental Impact Review Panel's receipt of the Environmental Impact Statement (EIS) on December 23rd, 2010. The Panel is now conducting a conformity analysis of the EIS and will soon revisit the workplan and schedule of the review.

Once the Panel determines that the EIS is in conformity, an updated work plan will be issued. We are committed to a review that is both timely and effective.

Sincerely

Darryl Bohnet Chair